

PRIME DAILY

June 20, 2025



Record \$6 Trillion Derivatives Expiry in US Today – Geopolitics Will Dictate Market Trend.

US markets were closed to observe the Juneteenth holiday.

American stock futures declined on Thursday evening as investors grappled with the prospect of direct American military intervention in the escalating Israel-Iran conflict. President Trump's announcement of a self-imposed two-week deadline for his decision on entering the war injected fresh uncertainty into already jittery markets.

The **expanding regional conflict** has unnerved investors following reports that a major hospital in southern Israel suffered extensive damage and casualties from Iranian missile strikes. Israel has vowed to intensify its retaliatory operations in response.

Senior US officials are reportedly **preparing for potential strikes against Iran** within days, compounding market anxieties that emerged after the Federal Reserve revised down its growth projections and forecast higher inflation. The central bank's assessment underscored how tariff-related uncertainties are hampering its monetary policy adjustments.

In the U.S. markets, derivative contracts linked to more than \$6 trillion in stocks, ETFs, and indices are due to expire today during the latest "triple witching" options-expiration event — potentially the most significant sum on record.

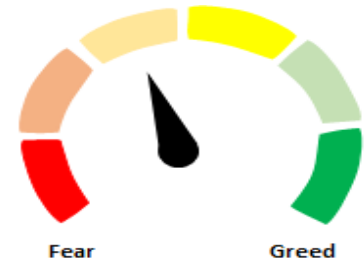
In Europe, Norway's central bank cut its policy interest rate by 25 basis points to 4.25% on Thursday and stated that further cuts were likely due to a more benign inflation outlook. The Swiss National Bank reduced its interest rate to zero as policymakers sought to deter investors from pushing up the franc, which has gained almost 10% against the dollar this year.

Asian equity markets sought direction on Friday morning as concerns over a potential US attack on Iran weighed heavily on investor sentiment. Meanwhile, oil prices appeared set to record gains for the third consecutive week amid the intensifying Israel-Iran confrontation.

The Nifty continued its downward trend for the third consecutive day, amid rising geopolitical tensions. On the day of the Nifty weekly expiry, the index exhibited a lacklustre performance, confined within a narrow range, and ultimately ended the day with a minor loss of 18 points (0.08%).

The index remains in a consolidation phase. The 24,700 level now serves as a key support on the downside. A decisive close below this critical support level of 24,700 could intensify selling pressure and potentially drag the index towards the next support band of 24,500-24,400 in the short term. On the upside, the 25,000 level continues to act as strong resistance.

Indian markets are expected to open flat amid the absence of significant global cues.



Global Equity Indices				
	Close	Abs. Change	% Change	
Indian Indices				
Sensex	81,362	-82.8	▼	-0.10%
Nifty	24,793	-18.8	▼	-0.08%
Midcap	57,160	-949.3	▼	-1.63%
Small cap	18,013	-365.4	▼	-1.99%
US Indices				
Dow Jones	42,172	0.0	▢	0.00%
S&P 500	5,981	0.0	▢	0.00%
Nasdaq	19,546	0.0	▢	0.00%
European Indices				
FTSE	8,792	-51.7	▼	-0.58%
DAX	23,057	-260.4	▼	-1.12%
CAC	7,553	-102.7	▼	-1.34%
Asian Indices				
Shanghai	3,364	-24.4	▼	-0.72%
Hang Seng	23,451	-260.1	▼	-1.10%
Nikkei	38,446	-439.6	▼	-1.13%

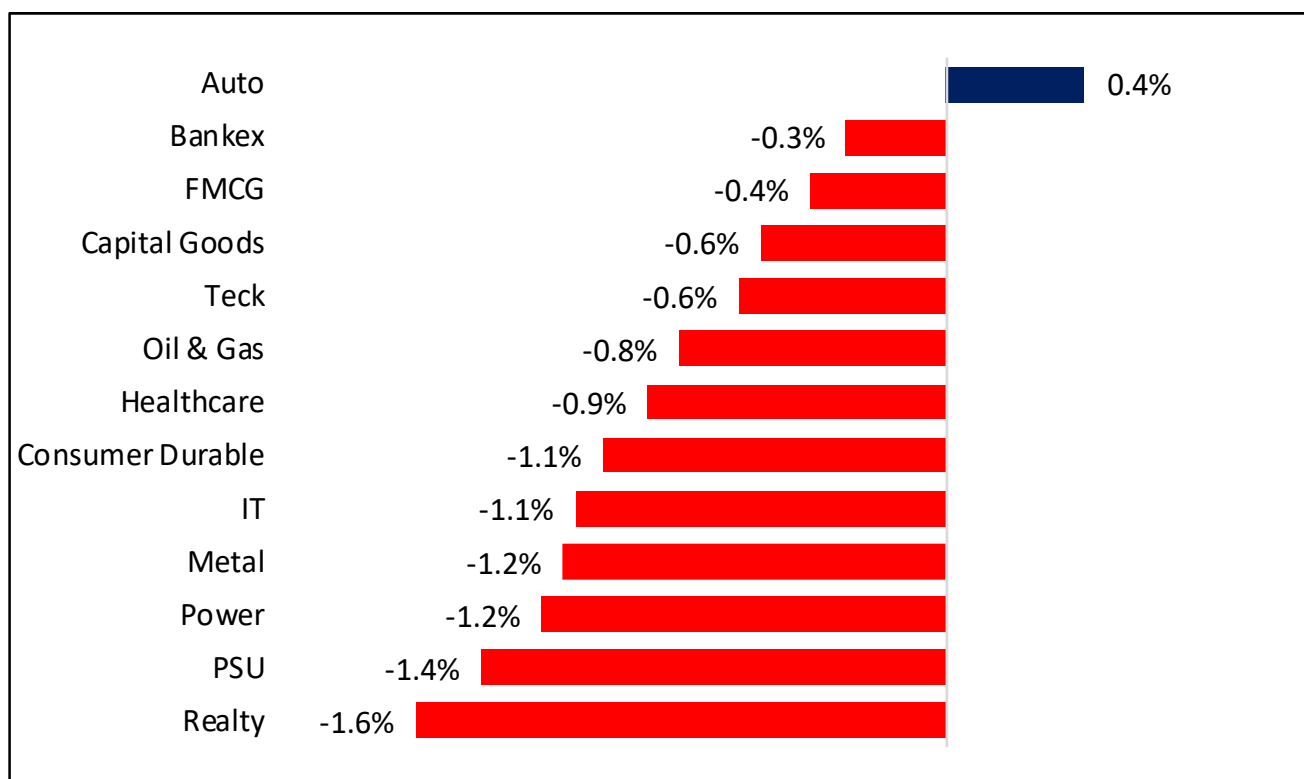
Indices Futures				
	Close	Abs. Change	% Change	
IFSC Nifty				
IFSC Nifty	24,794	36.5	▲	0.15%
US Indices				
Dow Jones	42,361	-151.0	▼	-0.36%
S&P 500	6,016	-18.0	▼	-0.30%
Nasdaq	21,887	-58.0	▼	-0.26%
European Indices				
FTSE	8,814	24.0	▲	0.27%
DAX	23,153	98.0	▲	0.43%
Asian Indices				
Shanghai	3,779	16.8	▲	0.45%
Hang Seng	23,430	201.0	▲	0.87%
Nikkei	38,420	-90.0	▼	-0.23%

Nifty50 Index Contributors

Top Five (Positive Contributors)		
Stock	Points	% Change
M&M	10.5	0.04
BHARTIARTL	6.6	0.03
LT	5.1	0.02
RELIANCE	4.8	0.02
KOTAKBANK	4.6	0.02

Bottom Five (Negative Contributors)		
Stock	Points	% Change
INFY	-11.5	-0.05
BAIFINANCE	-10.7	-0.04
TCS	-6.2	-0.02
SBIN	-5.8	-0.02
ADANIPORTS	-5.7	-0.02

BSE Sectoral Leaders & Laggards

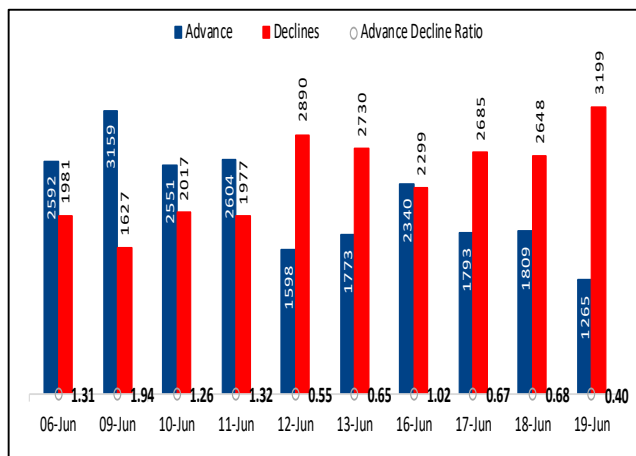


Nifty50 Index Top Pops & Drops

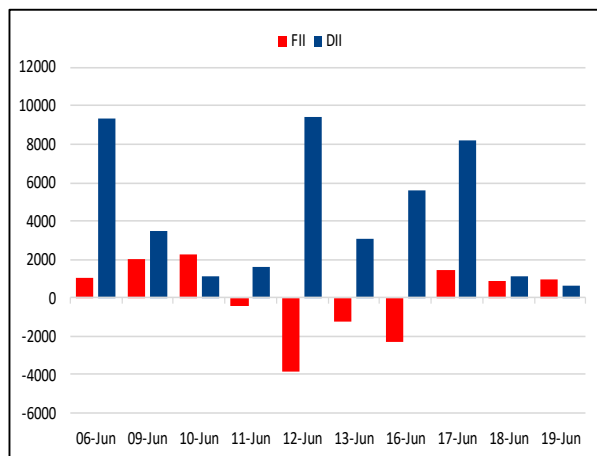
Nifty50 Top Five Gainers			
Symbol	LTP	% Change	Volume
TATACONSUM	1,088.3	2.17	2,816,398
EICHERMOT	5,493.5	1.86	923,400
M&M	3,094.8	1.77	2,482,920
WIPRO	265.6	1.53	14,184,486
APOLLOHOSP	7,009.5	1.10	462,080

Nifty50 Top Five Losers			
Symbol	LTP	% Change	Volume
ADANIPORTS	1,338.0	-2.52	2,950,283
BAIFINANCE	900.5	-2.01	6,585,940
ADANIENT	2,420.6	-1.57	688,209
COALINDIA	384.3	-1.56	4,416,367
TECHM	1,684.0	-1.56	3,056,884

BSE Advance & Declines



Institutional Activities



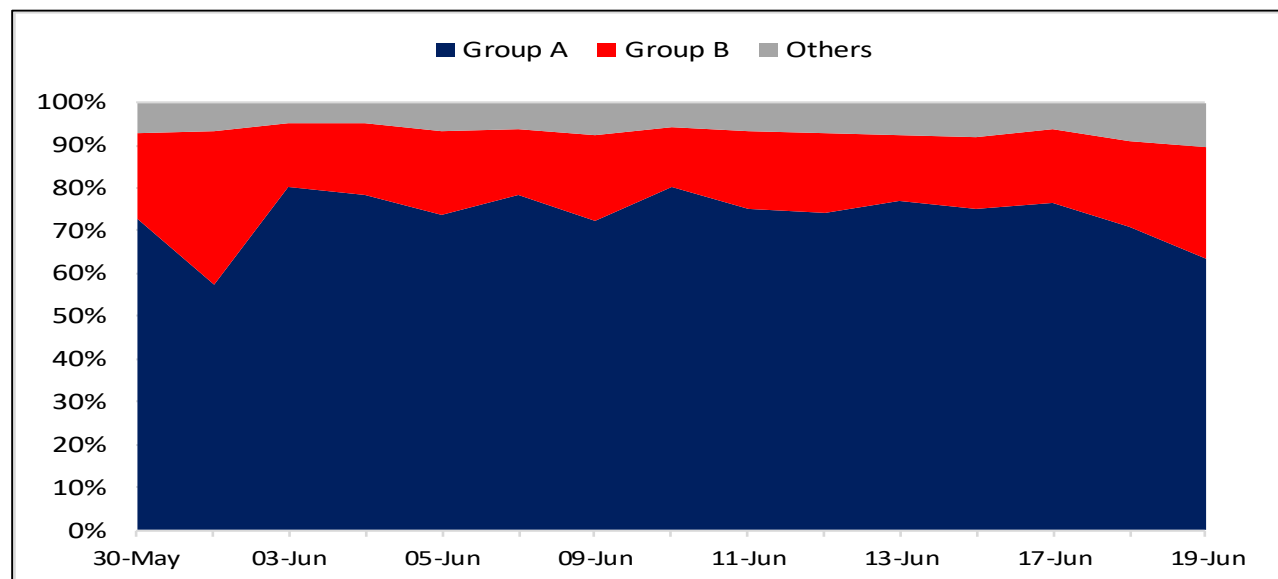
52 Week High Stocks

	19-Jun-25	18-Jun-25
BSE Universe	121	127
BSE Group A Stocks Hitting 52 Week High		
Stocks	Price	52 Week High
MUTHOOTFIN	2635.6	2670.2
AUBANK	789.7	808.0




52 Week Low Stocks

	19-Jun-25	18-Jun-25
BSE Universe	91	70
BSE Group A Stocks Hitting 52 Week Low		
Stocks	Price	52 Week Low
IDEA	6.3	6.3
EASEMYTRIP	10.5	10.4
PROTEAN	888.9	884.5

BSE Cash Market Turnover Participant-wise



News Highly Sensitive to Stock Price

Impact	Stock	News
	Natco Pharma	Natco Pharma Limited announced conclusion of US FDA Inspection of its formulation segment at Kothur, Hyderabad. US FDA had conducted an inspection at Pharma Division located in Kothur, Hyderabad, India, which was conducted from June 9th – June 19th, 2025. On conclusion of the inspection, the company received Seven observations in the Form-483. Company remains committed to being cGMP compliant and in supplying high-quality products to its customers and patients globally.
	Thirumalai Chemicals	Board approved issuance of 1.63 crore Equity Shares at a price of Rs 277 per equity share. The company will raise Rs 450.6 crore through the preferential allotment. The names include Motilal Oswal Funds (72.5 lakh equity shares), Bandhan MF (~13 lakh), 360 one equity fund, Turnaround opportunity fund etc.
	Biocon	Company allotted 13.63 crore equity shares at Rs 330 per share (~3% discount to floor price) as a part of QIP issue. It has raised Rs 4500 crore through the QIP. The names include ICICI MF (15.4% of total QIP issue), SBI MF (15.4%), HDFC Life (7.8%), Nippon Life AMC (7.2%), Mirae MF (7.2%) etc.

Stock	News
HCL Tech	HCL Tech has been selected by Just Energy, a leading US-based energy supply company, to enhance Just Energy's operations and customer experience. HCL Tech will leverage its integrated Digital Process Outsourcing solutions suite and GenAI platform AI Force to enhance operational efficiency across Just Energy's IT, finance, analytics, customer care, sales and renewals functions.
Banks, NBFCs	The Reserve Bank of India eased guidelines for project finance loans extended by banks and non-bank lenders. The new norms, which come into effect from October 1, 2025, require that under construction projects carry a 1% standard asset provisioning, compared with the 5% requirement proposed in the draft norms released in May 2024. The requirements for under construction CRE exposures will be, however, slightly higher at 1.25%.
Tata Technologies	Tata Technologies has been selected as a strategic supplier by Volvo Cars - a milestone that reinforces Tata Technologies commitment towards Engineering A Software Defined Future by innovating smarter, safer, and more sustainable solutions for global automotive companies.
LTI Mindtree	LTI Mindtree has announced the launch of a new business unit and suite of AI services and solutions: BlueVerse. Designed as a complete AI ecosystem, it helps enterprises accelerate their AI concept-to-value journey. This ecosystem is a universe of components that enterprises need to elevate business operations, achieve breakthrough productivity, and create transformational customer experiences.
ITD Cementation	ITD Cementation India Limited has secured following 2 contracts worth ~Rs 960 crore (excl. GST). I) It is for construction of various project works at Trivandrum International Airport in Kerala. II) The construction of multi-storied commercial building in Kolkata, West Bengal.
Ashoka Buildcon	Company has received Letter of Acceptance from Government of Guyana, Public Works Department ("the Authority") for the Project viz. 'East Bank-East Coast Road Linkage Project Phase 2 (Eccles to Providence)' (Project). The Cost of the Project is US\$ 67.25 million.
TCS	Tata Consultancy Services said none of its "systems or users were compromised" as part of the cyberattack that led to the theft of customer data at retailer Marks and Spencer, its client of more than a decade.

Stock	News
GMM Pfaudler	<p>Pfaudler Normag Systems GmbH, Germany, a wholly owned subsidiary of GMM Pfaudler, has entered into a contract with a European-based customer for the design, engineering, and supply of complete end-to-end acid recovery equipment and systems. The value of the contract is EUR 33.2 million (~Rs 330 crore).</p> <p>It is to be executed in the next 48 months. The company will receive a down payment of 30% on signing of the contract.</p>
Kaynes Technology	<p>Kaynes Technology India Ltd opened its qualified institutional placement (QIP) issue to raise up to Rs 1,600 crore. The company has set the floor price at Rs 5,625.75 per share, the sources said. The indicative price range for the QIP is reportedly between Rs 5,344 and Rs 5,612 per share, representing a discount of up to 4.8% to the floor price.</p>
Nestlé India	<p>The company's board is scheduled to consider a historic first-ever bonus share issue on June 26, signaling growing shareholder confidence and balance sheet strength. This move could enhance liquidity and retail participation.</p>
TD Power	<p>Company announced the receipt of an order valued at approx. Rs 67 crore (exclusive of taxes) from a leading multinational corporation for the supply of components for traction motors for export. Deliveries under this order are scheduled to be completed from January 2026 to December 2027.</p>
Uno Minda	<p>Uno Minda Limited, has announced that its Board of Directors approved the setting up of a greenfield manufacturing facility for aluminium die casting in Sambhaji Nagar (Aurangabad) Maharashtra. This strategic expansion is aimed at meeting the rapidly growing demand for casting components, particularly in electric two and four wheelers (e-2Ws and e-4Ws).</p> <p>The project involves a total planned capital investment of approximately Rs 210 crore, to be implemented in a phased manner over the next five years. The investment will be funded through a balanced mix of internal accruals and debt. Phase-I of the plant is expected to commence commercial operations by Q2 FY27.</p>
United Spirits	<p>United Spirits Limited (USL) announced that it will acquire full ownership of NAO Spirits & Beverages Private Limited, maker of premium Indian craft gin brands, Greater Than and Hapusa, at an enterprise value of Rs 130 crore (US\$ 15.2 million).</p>

Stock	News
JSW Infrastructure	<p>Jaigarh Port has signed a binding Memorandum of Understanding (MoU) with Konkan Railway Corporation (KRCL) for providing refundable & non lapsable security deposit for the construction and development of the said Project. Upon completion, the Project will establish a railway access to Jaigarh Port, enabling the movement of various cargo types including containers, bulk, and liquid cargo. This enhanced connectivity is expected to significantly strengthen the Port's capability to handle third-party cargo from the hinterland and will lay the foundation for future capacity expansion.</p>

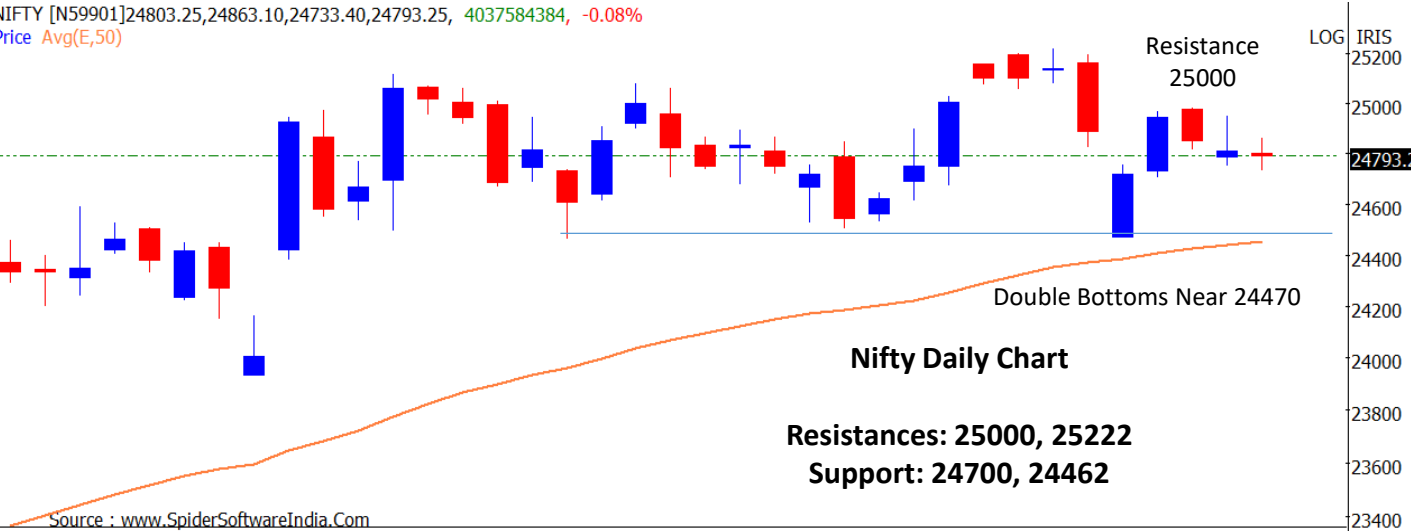
Key Events

Japan core CPI inflation up more than expected in May

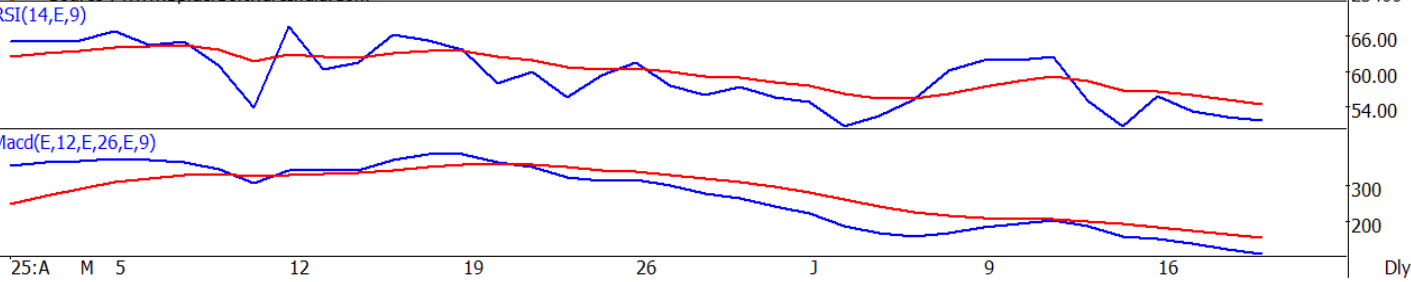
Japanese core consumer price index inflation grew more than expected to an over two-year high in May, lending further credence to bets that the Bank of Japan will hike interest rates in the coming months. National core CPI, which excludes volatile fresh food prices, grew 3.7% year-on-year in May, compared to expectations of 3.6%. The print was at its highest level since January 2023 also picked up from the 3.5% seen in the prior month.

Nifty : Indecision in Trend Continues With Strong Hurdle At 25000; Support Seen At 24700

NIFTY [N59901]24803.25,24863.10,24733.40,24793.25, 4037584384, -0.08%
Price Avg(E,50)

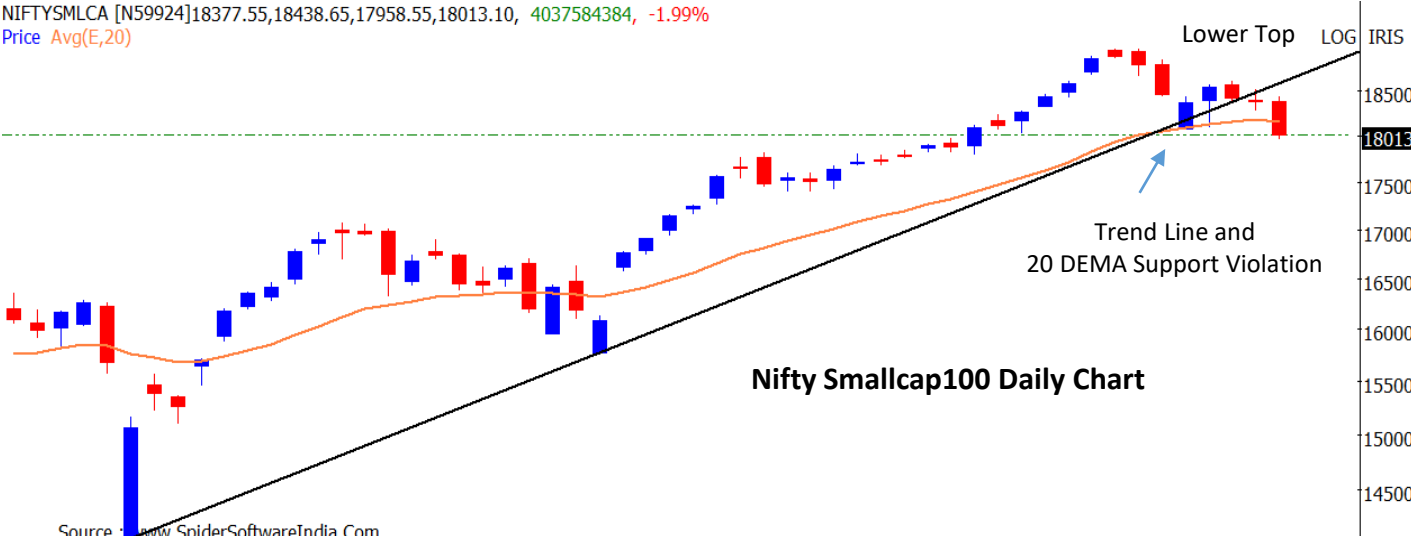


Source : www.SpiderSoftwareIndia.Com



Nifty Smallcap 100 : Violation Of Trend Line Support With Lower Top & Lower Bottoms

NIFTYSMLCA [N59924]18377.55,18438.65,17958.55,18013.10, 4037584384, -1.99%
Price Avg(E,20)



Source : www.SpiderSoftwareIndia.Com

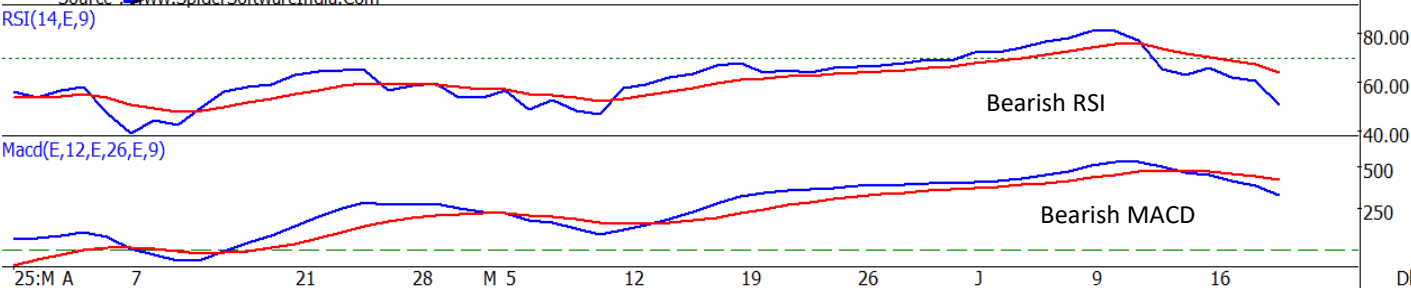


Chart With Interesting Observations

Dollar's Deepest Decline of the New Millennium

The U.S. dollar (DXY) is on track for its sharpest year-to-date decline since at least 2000, underperforming every prior year in the 21st century.

Key observations:

- The 2025 trajectory (blue line) is clearly outside the lower bound of the typical annual trading range, highlighting the severity of the move.
- The dollar is down nearly 10% year-to-date, driven by rate differentials, disinflation, weakening capital flows, and rising investor risk appetite globally.
- This aligns with recent BofA Fund Manager Survey data showing the most underweight USD positioning in 20 years.
- This is more than just a currency correction. It may be signaling a macro regime shift.

Dollar Index

The dollar is having its worst year in the 21st century.

Year-to-date change in DXY dollar index, 2000 - 2025



Source: Bloomberg, HSL Prime Research

F&O Highlights

SHORT BUILD UP WAS SEEN IN NIFTY FUTURES

Create Shorts with the SL of 24900 Levels.

- Nifty fell for the third straight day, down 18 points (0.08%) to 24,793. Geopolitical tensions and a narrow 130-point range on weekly expiry day contributed to its lackluster performance.
- Short Build-Up was seen in the Nifty Futures where Open Interest rose by 0.72% with Nifty falling by 0.08%.
- Long Unwinding was seen in the Bank Nifty Futures where Open Interest fell by 1.27% with Bank Nifty falling by 0.45%.
- Nifty Open Interest Put Call ratio fell to 1.03 levels from 1.10 levels.
- Amongst the Nifty options (26-Jun Expiry), Call writing is seen at 24900-25000 levels, indicating Nifty is likely to find strong resistance in the vicinity of 24900-25000 levels. On the lower side, an immediate support is placed in the vicinity of 24700-24600 levels where we have seen Put writing.
- Long build-up was seen by FII's in the Index Futures segment where they net bought worth 426 cr with their Open Interest going up by 7439 contracts..

Index	Expected Trend	Prev. Close	Buy/Sell	Stop Loss	Target
NIFTY FUT	DOWN	24803.10	SELL	24900	24650
BANK NIFTY FUT	DOWN	55655.00	SELL	55900	55100

Nifty50 Snapshot			
	19-June-25	18-June-25	% Chg.
Nifty Spot	24793.25	24812.05	-0.08
Nifty Futures	24803.10	24826.90	-0.10
Premium/ (Discount)	9.85	14.85	N.A.
Open Interest (OI)	1.83	1.82	0.72
Nifty PCR	1.03	1.10	-5.58

Bank Nifty Snapshot			
	19-June-25	18-June-25	% Chg.
Bank Nifty Spot	55577.45	55828.75	-0.45
Bank Nifty Futures	55655.00	55899.00	-0.44
Premium/ (Discount)	77.55	70.25	N.A.
Open Interest (OI)	0.22	0.23	-1.27
Bank Nifty PCR	0.72	0.79	-8.58

Nifty Options Highest OI (Monthly)			
CALL		PUT	
Strike Price	Open Interest (Contracts)	Strike Price	Open Interest (Contracts)
26000	171911	24000	99485

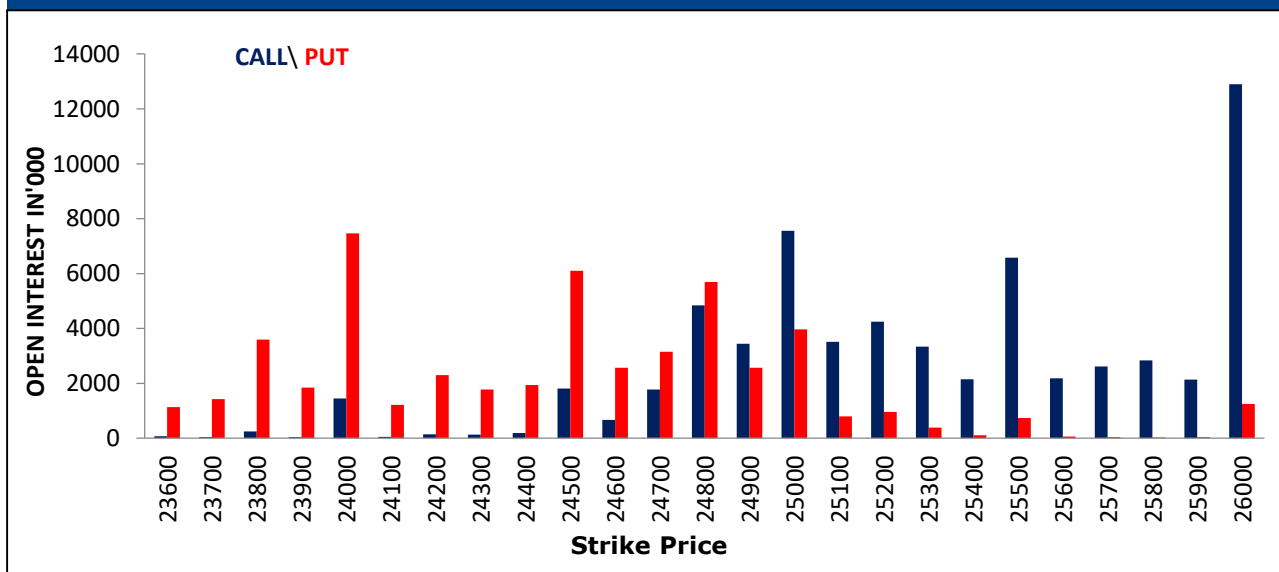
FII Activity On 19 June 2025

	BUY		SELL		NET	OPEN INTEREST	
	Contracts	Value (Rs Cr)	Contracts	Value (Rs Cr)	(Rs Cr)	Contracts	Value (Rs Cr)
Index Futures	18351	3302	16180	2877	426	175308	31387
Nifty Futures	12365	2303	8875	1654	649	123324	22995
Bank Nifty Fut.	4386	748	5296	907	-159	24946	4222
Index Options	18019038	3344454	17849161	3314278	30176	1640383	294679
Nifty Options	17455155	3250916	17301346	3223337	27579	1108572	206138
Bank Nifty Opt.	424071	71511	416015	70150	1361	471322	79016
Stock Futures	285448	18574	291058	18160	415	5983743	384289
Stock Options	1200325	81054	1180043	79444	1610	1773366	113177

FII's Open Interest (Contracts)

Date	Index Futures	Nifty Futures	Bank nifty Futures	Index Options	Nifty Options	Bank Nifty Options	Stock Futures	Stock Options
19-June-25	175308	123324	24946	1640383	1108572	471322	5983743	1773366
18-June-25	167869	117728	23342	2111073	1616402	444883	5984591	1724298
Net Contracts	7439	5596	1604	-470690	-507830	26439	-848	49068

Nifty Monthly (26- June) Option Open Interest Distribution



Top Gainers OI Wise		
Company	Future OI (%)	Price (%)
KPITTECH	21	-2
SBICARD	14	-3
ATGL	12	-4
BDL	11	-1
JSWENERGY	6	-5

Top Losers OI Wise		
Company	Future OI (%)	Price (%)
BIOCON	-9	2
SUPREMEIND	-6	-4
MGL	-5	-2
APOLLOHOSP	-4	1
PAGEIND	-4	-1

Top Gainers Price Wise		
Company	Future OI (%)	Price (%)
TATACONSUM	-1	2
BIOCON	-9	2
EICHERMOT	-3	2
M&M	-1	2
WIPRO	-1	2

Top Losers Price Wise		
Company	Future OI (%)	Price (%)
CYIENT	3	-5
JSWENERGY	6	-5
VBL	-3	-4
ATGL	12	-4
RVNL	2	-4

Long Buildup		
Company	Future OI (%)	Price (%)
MARUTI	4	0
MUTHOOTFIN	4	0
ETERNAL	3	0
OIL	3	0
SHREECEM	2	0

Short Buildup		
Company	Future OI (%)	Price (%)
KPITTECH	21	-2
SBICARD	14	-3
ATGL	12	-4
BDL	11	-1
JSWENERGY	6	-5

Long Unwinding		
Company	Future OI (%)	Price (%)
SUPREMEIND	-6	-4
MGL	-5	-2
PAGEIND	-4	-1
ADANIPTS	-3	-3
TECHM	-3	-2

Short Covering		
Company	Future OI (%)	Price (%)
BIOCON	-9	2
APOLLOHOSP	-4	1
EICHERMOT	-3	2
BHARTIARTL	-2	1
LT	-2	1

Securities In Ban For Trade – 20.06.2025	
No.	Company Name
1.	ABFRL
2.	BIOCON
3.	CDSL
4.	HUDCO
5.	MANAPPURAM
6.	RBLBANK
7.	TITAGARH

Economic Calendar

Friday	Monday	Tuesday	Wednesday	Thursday
20 Jun	23 Jun	24 Jun	25 Jun	26 Jun
Japan: Natl CPI China: 1 & 5 Yr. LPR India: Eight Core Infra EU: Consumer Confidence US: Leading Index, Philadelphia Fed Business Outlook	Japan, India, UK, EU, US: Flash Mfg. & Service PMI US: Existing Home Sales India: BoP CA	US: Current Account, Richmond Fed Mfg. Index, Conf. Board Consumer Confidence	Japan: Leading Index US: MBA Mortgage, New Home Sales	US: Building Permits, GDP, Personal Consumption, Durable Goods Orders, Pending Homes Sales, Initial & Conti. Jobless Claims

Open Derivatives Trading Calls

NO	RECO DT	RECO	COMPANY NAME	BUY RANGE	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	16-JUN-25	BUY	BANK NIFTY JUN FUT	55900-55650	55,615.0	55,550.0	56500	1.6	20-JUN-25
2	18-JUN-25	SELL	NIFTY JUNE FUT	24798-24900	24,778.0	24,960.0	24550	0.9	23-JUN-25
3	19-JUN-25	BUY	MIDCAP NIFTY 26TH JUNE 12750 PUT OPTION	132.1	161.0	92.0	200	24.2	26-JUN-25
4	6-JUN-25	BUY	IDFC FIRST BANK JULY FUT	69-71.40	70.0	67.0	80	14.4	31-JUL-25
5	9-JUN-25	BUY	FEDERAL BANK JUN FUT	212.37-207	204.4	203.0	223	9.1	23-JUN-25
6	17-JUN-25	SELL	LUPIN JUNE FUT	1957.50-1990	1,928.5	2,020.0	1859	3.6	1-JUL-25
7	19-JUN-25	SELL	TATA ELXSI JUNE FUT	6302-6405	6,224.0	6,486.0	5997	3.6	3-JUL-25

Open Short-Term MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	CMP	Lower Band	SL	TARGET	UPSIDE %	VALID TILL
1	10-JUN-25	BUY	KAJARIA CERAMIC	1052-1063	1,020.6	1,018.0	1,000.0	1128	10.5	24-JUN-25
2	12-JUN-25	BUY	BAJAJ FINSERVE	2030-2040	1,967.6	1,980.0	1,945.0	2,130.0	8.3	26-JUN-25
3	16-JUN-25	BUY	INDUS TOWER	391-387	389.7	376.0	368.0	416.0	6.8	30-JUN-25

Open Positional MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	12-MAY-25	BUY	BANKBEES	565.86-548	570.1	537.0	599.0	630.0	11	11-JUL-25
2	26-MAY-25	BUY	CROMPTON GREAVES	355.35-339	339.6	333.0	380.0	391.0	15	10-JUL-25
3	26-MAY-25	BUY	CONSUMEETF	118.81-115.80	117.9	114.0	124.5	127.0	8	24-AUG-25
4	2-JUN-25	BUY	INDIAN BANK	633.30-612	615.2	594.0	680.0	705.0	15	17-JUL-25
5	4-JUN-25	BUY	MACROTECH DEVELOPERS	1446.50-1340	1,425.4	1300.0	1621.0	1680.0	18	3-AUG-25
6	5-JUN-25	BUY	SWIGGY	364.80-333	374.2	321.0	421.0	445.0	19	4-AUG-25
7	9-JUN-25	BUY	JSW INFRA	310-287	299.6	279.0	335.0	350.0	17	24-JUL-25
8	9-JUN-25	BUY	AUTOETF	24.45-23.79	24.0	23.5	25.1	25.7	7	7-SEP-25
9	10-JUN-25	BUY	ITBEES	41.90-42.10	42.0	40.2	44.0	46.0	10	8-SEP-25
10	11-JUN-25	BUY	VRL LOGISTICS	572-584	552.1	529.0	620.0	650.0	18	26-JUL-25

Open Muhurat Trading MTF Picks

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	28-OCT-24	BUY	KARUR VYSYA BANK*	214-218	243.4	183.0	249.0	269.0	11	NEXT DIWALI

*= 1st Target Achieved

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
ABB	5869.0	6147.7	6008.3	5929.2	5789.8	5710.7	5992.1	6026.9	45.0	Bearish
ABCAPITAL	255.7	261.6	258.6	255.7	252.8	249.8	251.2	234.3	49.5	Bullish
ABFRL	72.5	75.9	74.2	73.0	71.3	70.1	74.1	80.3	39.8	Bearish
ACC	1825.6	1860.5	1843.1	1831.5	1814.1	1802.5	1849.2	1892.0	57.1	Bearish
AMBUJACEM	532.8	552.2	542.5	536.8	527.1	521.3	544.3	554.8	69.3	Bearish
ADANIPOWER	536.5	568.8	552.7	542.6	526.4	516.3	555.9	557.6	35.3	Bearish
ADANIENSOL	823.6	861.3	842.4	830.2	811.4	799.2	849.1	872.5	40.0	Bearish
ADANIGREEN	934.0	989.9	961.9	945.5	917.5	901.1	972.4	1004.8	32.7	Bearish
ADANIENT	2420.6	2495.3	2458.0	2431.5	2394.2	2367.7	2484.0	2523.1	30.0	Bearish
ADANIPORTS	1338.0	1388.4	1363.2	1347.4	1322.2	1306.4	1381.7	1424.9	51.3	Bearish
ASHOKLEY	232.9	238.4	235.6	233.5	230.7	228.5	234.4	237.5	42.9	Bearish
ALKEM	4782.0	4852.7	4817.3	4787.2	4751.8	4721.7	4823.1	4990.4	54.9	Bearish
APLAPOLLO	1771.9	1810.8	1791.4	1777.2	1757.8	1743.6	1820.6	1847.1	60.3	Bearish
APOLLOHOSP	7009.5	7108.5	7059.0	6985.5	6936.0	6862.5	7011.6	6961.4	65.3	Bullish
ASIANPAINT	2268.0	2293.3	2280.7	2272.3	2259.7	2251.3	2254.6	2262.8	46.3	Bearish
APOLLTYRE	447.1	453.3	450.2	445.9	442.8	438.5	447.4	467.7	54.8	Bearish
AUROPHARMA	1082.5	1123.7	1103.1	1090.8	1070.2	1057.9	1118.6	1150.9	55.8	Bearish
ASTRAL	1519.5	1597.5	1558.5	1535.0	1496.0	1472.5	1547.2	1519.9	55.1	Bearish
ATGL	622.6	665.5	644.1	632.5	611.1	599.5	647.6	673.3	33.7	Bearish
AUBANK	790.1	815.5	802.8	795.3	782.6	775.0	781.6	741.7	37.2	Bullish
AXISBANK	1217.5	1233.7	1225.6	1219.7	1211.6	1205.7	1215.0	1204.1	62.2	Bullish
BAJFINANCE	900.5	934.2	917.3	905.7	888.8	877.2	922.7	923.8	56.1	Bearish
BAJAJHFL	117.9	121.8	119.8	118.6	116.6	115.4	120.5	123.1	59.2	Bearish
BANDHANBNK	178.3	182.4	180.3	178.7	176.6	174.9	177.5	173.9	49.4	Bullish
BDL	1884.3	1986.6	1935.5	1901.7	1850.6	1816.8	1896.4	1932.5	17.7	Bearish
BHARTIARTL	1877.0	1888.3	1882.6	1873.4	1867.7	1858.5	1859.9	1857.2	65.2	Bullish
BHARTIHEXA	1748.8	1791.9	1770.3	1753.4	1731.8	1714.9	1758.4	1787.4	42.1	Bearish
BEL	398.6	409.0	403.8	398.6	393.4	388.3	399.8	391.6	34.3	Bullish
BHEL	247.2	257.4	252.3	247.9	242.8	238.4	251.9	256.7	36.5	Bearish
BHARATFORG	1277.0	1320.2	1298.6	1285.8	1264.2	1251.4	1301.2	1284.2	40.5	Bearish
BIOCON	348.6	355.5	352.0	347.5	344.1	339.6	351.2	340.7	34.0	Bullish
BAJAJ-AUTO	8496.0	8604.3	8550.2	8500.8	8446.7	8397.3	8490.3	8641.6	51.5	Bearish
BAJAJFINSV	1967.6	2012.5	1990.1	1973.7	1951.3	1934.9	1998.3	2006.5	32.9	Bearish
BAJAJHLDNG	13465.0	13935.0	13700.0	13553.0	13318.0	13171.0	13800.0	13784.7	38.3	Bearish
BANKBARODA	231.7	239.5	235.6	233.1	229.1	226.6	237.2	244.3	48.6	Bearish
BANKINDIA	115.7	121.3	118.5	116.5	113.7	111.7	119.6	121.8	50.4	Bearish
MAHABANK	53.7	55.3	54.5	53.8	53.0	52.3	54.3	54.3	40.1	Bearish
BOSCHLTD	32375.0	33048.3	32711.7	32458.3	32121.7	31868.3	32169.0	31797.3	50.5	Bullish
BPCL	313.5	320.4	316.9	313.5	310.0	306.6	314.2	317.3	56.1	Bearish
BRITANNIA	5558.0	5650.3	5604.2	5563.3	5517.2	5476.3	5565.9	5566.5	52.8	Bearish
BSE	2595.4	2684.3	2639.9	2611.9	2567.5	2539.5	2660.3	2694.0	22.9	Bearish
CANBK	104.9	109.9	107.4	106.0	103.5	102.1	109.0	112.7	47.0	Bearish
CONCOR	728.0	755.7	741.8	733.7	719.8	711.7	750.1	773.8	53.8	Bearish
CGPOWER	666.7	704.7	685.7	675.4	656.4	646.1	679.8	687.1	26.3	Bearish
CHOLAFIN	1544.4	1624.3	1584.4	1559.8	1519.9	1495.3	1561.4	1591.9	54.7	Bearish
CIPLA	1484.0	1520.9	1502.5	1491.3	1472.9	1461.7	1503.6	1491.5	60.4	Bearish
COLPAL	2399.7	2425.2	2412.5	2395.2	2382.5	2365.2	2387.3	2447.3	55.7	Bearish
COALINDIA	384.3	394.4	389.3	386.4	381.3	378.4	390.3	396.3	55.6	Bearish
COCHINSHIP	2085.7	2237.2	2161.5	2116.2	2040.5	1995.2	2154.2	2102.3	16.0	Bearish
COFORGE	1794.0	1866.0	1830.0	1804.0	1768.0	1742.0	1818.0	1758.8	43.4	Bullish

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
DABUR	465.1	473.3	469.2	466.6	462.5	459.9	469.1	480.4	67.6	Bearish
DIVISLAB	6493.0	6599.7	6546.3	6513.2	6459.8	6426.7	6586.9	6617.2	56.1	Bearish
DIXON	14004.0	14688.0	14346.0	14148.0	13806.0	13608.0	14247.6	14676.2	29.5	Bearish
DLF	839.9	857.4	848.7	841.3	832.5	825.1	849.3	826.3	56.2	Bullish
DMART	4203.1	4299.5	4251.3	4205.8	4157.6	4112.1	4125.9	4100.6	44.5	Bullish
DRREDDY	1326.1	1348.5	1337.3	1320.8	1309.6	1293.1	1333.5	1293.2	52.5	Bullish
EICHERMOT	5493.5	5569.8	5531.7	5468.3	5430.2	5366.8	5382.3	5367.0	54.0	Bullish
ESCORTS	3252.2	3313.5	3282.9	3254.3	3223.7	3195.1	3191.2	3297.4	40.6	Bearish
ETERNAL	249.4	258.1	253.7	250.5	246.2	242.9	249.3	244.5	45.2	Bullish
EXIDEIND	374.8	385.6	380.2	375.1	369.7	364.7	381.0	388.6	54.1	Bearish
FEDERALBNK	203.9	211.8	207.9	205.6	201.6	199.3	205.3	206.0	55.8	Bearish
GAIL	180.4	189.1	184.7	182.1	177.8	175.2	187.9	191.5	64.1	Bearish
GODREJCP	1194.0	1214.3	1204.1	1195.7	1185.5	1177.1	1192.6	1227.4	66.2	Bearish
GMRAIRPORT	80.6	84.1	82.3	81.3	79.5	78.5	82.1	84.6	64.1	Bearish
GLENMARK	1639.2	1673.9	1656.6	1644.2	1626.9	1614.5	1661.2	1546.7	62.1	Bullish
GODREJPROP	2380.1	2512.6	2446.4	2408.7	2342.5	2304.8	2426.7	2344.7	55.7	Bullish
GRASIM	2693.2	2733.7	2713.5	2691.7	2671.5	2649.7	2681.7	2625.9	53.8	Bullish
HAVELLS	1518.3	1554.4	1536.3	1526.0	1507.9	1497.6	1535.4	1539.7	44.9	Bearish
HCLTECH	1713.9	1732.8	1723.3	1710.3	1700.8	1687.8	1715.5	1670.4	57.6	Bullish
HDFCAMC	4877.5	5053.4	4965.5	4917.8	4829.9	4782.2	4948.8	4923.5	55.1	Bearish
HDFCBANK	1935.3	1957.1	1946.2	1935.9	1925.0	1914.7	1930.4	1940.6	60.4	Bearish
HDFCLIFE	761.9	775.4	768.6	761.2	754.4	746.9	765.1	767.5	64.9	Bearish
HEROMOTOCO	4384.3	4433.2	4408.8	4379.5	4355.1	4325.8	4362.3	4321.8	38.8	Bullish
HAL	4902.3	5113.4	5007.9	4925.9	4820.4	4738.4	5006.7	5008.2	31.4	Bearish
HINDALCO	641.4	650.0	645.7	640.4	636.0	630.7	644.0	646.3	58.3	Bearish
HINDPETRO	390.0	399.3	394.7	391.8	387.2	384.3	391.8	404.2	46.6	Bearish
HUDCO	217.7	228.3	223.0	219.6	214.3	211.0	224.8	237.0	37.6	Bearish
HINDUNILVR	2294.2	2314.9	2304.6	2297.4	2287.1	2279.9	2313.3	2356.5	50.2	Bearish
HYUNDAI	1908.0	1954.0	1931.0	1913.0	1890.0	1872.0	1933.0	1895.7	67.1	Bullish
HINDZINC	437.5	463.6	450.5	443.0	430.0	422.5	480.8	480.5	32.6	Bearish
ICICIBANK	1411.3	1420.2	1415.8	1410.2	1405.8	1400.2	1418.0	1437.5	67.9	Bearish
ICICIGI	1927.5	1967.4	1947.5	1932.9	1913.0	1898.4	1932.4	1907.2	71.2	Bullish
IDEA	6.3	6.9	6.6	6.4	6.2	6.0	6.6	6.8	34.9	Bearish
IDFCFIRSTB	69.7	71.5	70.6	70.0	69.1	68.4	70.4	69.3	45.0	Bullish
IGL	202.3	208.5	205.4	203.5	200.3	198.4	205.6	208.2	24.0	Bearish
INDHOTEL	747.3	770.2	758.8	751.4	739.9	732.5	751.5	765.1	60.2	Bearish
INDUSINDBK	837.5	855.0	846.3	840.9	832.1	826.7	827.1	819.9	42.6	Bullish
INDIANB	615.2	631.4	623.3	617.9	609.8	604.5	627.1	622.7	60.8	Bearish
INDIGO	5271.0	5372.3	5321.7	5277.3	5226.7	5182.3	5299.8	5411.6	58.6	Bearish
INDUSTOWER	389.7	396.3	393.0	390.4	387.1	384.6	389.0	387.1	51.9	Bullish
INFY	1618.4	1638.5	1628.4	1620.0	1609.9	1601.5	1623.4	1586.4	49.1	Bullish
NAUKRI	1469.3	1495.2	1482.3	1470.1	1457.2	1445.0	1472.1	1468.1	55.8	Bullish
IOC	138.7	142.3	140.5	139.4	137.6	136.5	140.7	142.2	38.7	Bearish
ICICIPRULI	623.4	647.1	635.2	628.2	616.3	609.3	632.7	643.4	54.1	Bearish
IRB	48.1	49.8	48.9	48.4	47.5	46.9	49.2	50.9	26.0	Bearish
IRCTC	746.8	769.3	758.1	750.7	739.4	732.0	763.2	775.0	45.5	Bearish
IREDA	158.8	170.4	164.6	161.3	155.5	152.2	164.8	173.3	39.9	Bearish
IRFC	132.4	138.7	135.5	133.5	130.4	128.4	136.9	140.9	31.6	Bearish
ITC	416.0	419.8	417.9	416.4	414.5	412.9	416.3	422.1	66.1	Bearish
JIOFIN	284.1	293.7	288.9	285.8	281.0	277.9	290.1	291.1	35.2	Bearish

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
JINDALSTEL	887.5	905.1	896.3	889.5	880.7	873.9	903.1	941.7	56.5	Bearish
JSWSTEEL	996.1	1006.0	1001.0	993.0	988.1	980.1	994.6	996.8	55.2	Bearish
JSWENERGY	480.6	516.9	498.7	488.9	470.7	460.9	501.5	507.4	53.3	Bearish
JUBLFOOD	683.3	704.6	694.0	686.8	676.1	668.9	683.3	676.3	38.6	Bullish
KALYANKJIL	511.1	532.8	521.9	515.0	504.1	497.2	517.2	545.3	23.3	Bearish
CUMMINSIND	3237.3	3345.5	3291.4	3257.9	3203.8	3170.3	3289.8	3246.8	67.9	Bearish
KOTAKBANK	2146.4	2166.3	2156.4	2144.7	2134.8	2123.1	2132.4	2099.5	64.1	Bullish
KPITTECH	1393.0	1478.3	1435.6	1391.9	1349.2	1305.5	1394.7	1353.0	27.2	Bullish
LICHSGFIN	581.8	613.1	597.4	588.0	572.4	563.0	598.4	603.7	49.0	Bearish
LICI	927.9	952.5	940.2	931.4	919.1	910.2	939.5	937.2	44.2	Bearish
LODHA	1425.4	1489.7	1457.5	1436.4	1404.2	1383.1	1447.6	1455.0	34.6	Bearish
LUPIN	1931.8	1966.9	1949.3	1938.3	1920.7	1909.7	1968.1	1977.5	57.1	Bearish
LT	3621.1	3670.3	3645.7	3618.4	3593.8	3566.5	3612.2	3641.2	49.1	Bearish
LTF	187.5	194.1	190.8	188.3	185.1	182.6	188.7	182.3	34.3	Bullish
LTIM	5368.0	5556.0	5462.0	5361.0	5267.0	5166.0	5442.3	5244.9	30.3	Bullish
MANKIND	2325.2	2386.0	2355.6	2327.8	2297.4	2269.6	2357.6	2392.2	49.8	Bearish
MFSL	1576.3	1615.2	1595.8	1581.6	1562.2	1548.0	1570.3	1521.5	54.4	Bullish
MAXHEALTH	1163.0	1205.9	1184.4	1168.6	1147.1	1131.3	1210.2	1174.1	63.5	Bearish
MAZADOCK	3223.5	3387.3	3305.4	3255.1	3173.2	3122.9	3230.6	3404.2	12.0	Bearish
M&M	3094.8	3151.3	3123.1	3078.6	3050.4	3005.9	3034.5	3040.9	45.8	Bearish
M&MFIN	261.0	269.9	265.4	262.3	257.9	254.8	268.1	267.1	39.8	Bearish
MOTILALOFS	818.0	831.9	825.0	816.0	809.1	800.1	818.5	822.5	50.6	Bearish
MOTHERSON	147.7	153.8	150.7	149.1	146.1	144.4	151.1	152.9	41.9	Bearish
MPHASIS	2648.3	2738.0	2693.2	2659.1	2614.3	2580.2	2676.1	2592.6	45.8	Bullish
MARICO	690.6	699.3	694.9	691.2	686.8	683.1	689.8	702.2	60.0	Bearish
MRF	138180.0	139553.3	138866.7	137963.3	137276.7	136373.3	137249.0	139380.8	45.7	Bearish
MARUTI	12806.0	12892.7	12849.3	12781.7	12738.3	12670.7	12617.4	12429.3	63.3	Bullish
MUTHOOTFIN	2637.1	2688.6	2662.8	2644.2	2618.4	2599.8	2629.8	2371.3	44.4	Bullish
NATIONALUM	181.9	188.8	185.4	183.3	179.9	177.8	185.4	184.8	38.2	Bearish
NESTLEIND	2318.9	2354.0	2336.5	2323.2	2305.7	2292.4	2357.7	2401.7	53.4	Bearish
NHPC	80.9	84.5	82.7	81.6	79.8	78.8	84.2	86.9	39.9	Bearish
NMDC	67.0	69.4	68.2	67.5	66.3	65.6	69.0	71.4	45.0	Bearish
NTPC	330.1	335.2	332.6	330.6	328.0	326.0	332.7	335.1	72.0	Bearish
NTPCGREEN	104.0	108.3	106.1	104.6	102.5	101.0	106.7	110.0	48.4	Bearish
NYKAA	194.0	198.6	196.3	194.7	192.4	190.9	194.8	198.1	47.7	Bearish
OBEROIRLTY	1880.3	1927.8	1904.0	1890.3	1866.5	1852.8	1903.9	1831.4	43.1	Bullish
OFSS	9327.0	9801.0	9564.0	9432.0	9195.0	9063.0	9575.4	8951.2	29.9	Bullish
OIL	469.9	480.5	475.2	469.2	463.9	457.9	475.3	444.1	33.6	Bullish
OLAELEC	45.5	47.2	46.4	45.7	44.8	44.2	46.4	49.6	39.8	Bearish
ONGC	251.6	255.7	253.6	250.9	248.8	246.1	252.5	244.8	41.3	Bullish
PAGEIND	44875.0	45688.3	45281.7	45018.3	44611.7	44348.3	45537.0	46204.0	55.2	Bearish
PATANJALI	1635.6	1692.5	1664.1	1642.5	1614.1	1592.5	1661.6	1693.4	44.3	Bearish
PAYTM	868.2	908.0	888.1	876.6	856.7	845.1	876.9	903.3	38.4	Bearish
PRESTIGE	1678.0	1722.5	1700.3	1682.7	1660.5	1642.9	1684.1	1594.2	42.2	Bullish
PHOENIXLTD	1566.3	1637.7	1602.0	1574.5	1538.8	1511.3	1599.6	1597.9	48.7	Bearish
PIIND	4108.4	4188.8	4148.6	4121.8	4081.6	4054.8	4107.7	3920.3	58.0	Bullish
PIDILITIND	2967.3	2993.0	2980.1	2966.6	2953.7	2940.2	2993.0	3041.2	46.8	Bearish
PETRONET	291.1	300.9	296.0	293.1	288.2	285.2	297.4	307.0	39.7	Bearish
PNB	103.0	107.1	105.1	103.8	101.7	100.5	105.5	106.5	37.1	Bearish
POLICYBZR	1865.6	1939.6	1902.6	1882.0	1845.0	1824.4	1901.7	1841.4	47.8	Bullish

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
POLYCAB	5822.0	6102.7	5962.3	5874.7	5734.3	5646.7	5998.0	6006.0	52.4	Bearish
PFC	390.4	402.9	396.6	392.6	386.4	382.4	400.7	411.0	56.1	Bearish
PREMIERENE	968.0	1023.8	995.9	977.0	949.1	930.2	1003.3	1043.7	43.6	Bearish
PERSISTENT	5898.5	6109.8	6004.2	5935.8	5830.2	5761.8	5978.7	5760.8	44.5	Bullish
POWERGRID	286.5	288.8	287.6	286.5	285.3	284.1	287.3	292.3	72.3	Bearish
RECLTD	383.7	397.4	390.5	385.8	378.9	374.1	395.9	405.2	51.5	Bearish
RELIANCE	1433.3	1447.2	1440.2	1433.0	1426.0	1418.8	1432.1	1430.1	49.7	Bullish
RVNL	382.0	407.7	394.8	387.5	374.6	367.3	399.4	413.1	29.2	Bearish
SAIL	125.2	128.9	127.0	125.4	123.6	122.0	127.5	129.9	40.3	Bearish
SBICARD	939.7	992.3	966.0	949.6	923.3	906.9	983.8	955.8	45.0	Bearish
SBILIFE	1789.4	1815.7	1802.5	1791.8	1778.6	1767.9	1788.0	1791.9	48.7	Bearish
SBIN	785.1	798.2	791.7	786.7	780.1	775.1	790.8	802.3	55.8	Bearish
SHRIRAMFIN	652.2	677.4	664.8	656.4	643.8	635.4	664.5	664.0	53.1	Bearish
SUPREMEIND	4441.3	4680.7	4561.0	4490.3	4370.6	4299.9	4521.9	4311.6	31.3	Bullish
SIEMENS	3284.8	3434.7	3359.8	3310.0	3235.1	3185.3	3298.7	3306.8	38.1	Bearish
SJVN	93.4	97.7	95.6	94.2	92.0	90.7	96.9	100.0	36.8	Bearish
SOLARINDS	16882.0	17452.7	17167.3	16972.7	16687.3	16492.7	16998.8	16540.5	34.2	Bullish
SONACOMS	478.1	489.4	483.7	479.3	473.6	469.1	487.7	520.5	53.3	Bearish
SHREECEM	29310.0	29666.7	29488.3	29291.7	29113.3	28916.7	29530.0	29855.5	46.3	Bearish
SRF	3013.2	3128.6	3070.9	3034.7	2977.0	2940.8	3076.4	3012.2	62.9	Bullish
SUZLON	62.5	65.5	64.0	62.9	61.4	60.3	64.3	66.2	41.7	Bearish
SUNPHARMA	1647.6	1665.6	1656.6	1646.3	1637.3	1627.0	1663.8	1676.8	46.9	Bearish
SWIGGY	374.2	396.7	385.4	373.8	362.5	350.9	362.1	348.2	24.5	Bullish
TATASTEEL	151.0	153.3	152.1	151.3	150.2	149.4	152.4	157.3	48.7	Bearish
TATACONSUM	1088.3	1110.5	1099.4	1080.5	1069.4	1050.5	1077.4	1108.1	46.8	Bearish
TATATECH	717.2	760.4	738.8	725.2	703.6	689.9	737.7	758.9	34.7	Bearish
TATACOMM	1648.7	1701.9	1675.3	1656.4	1629.8	1610.9	1694.9	1696.2	54.4	Bearish
TCS	3424.0	3467.3	3445.7	3429.3	3407.7	3391.3	3466.5	3456.2	53.5	Bearish
TECHM	1684.0	1712.9	1698.4	1679.6	1665.1	1646.3	1693.2	1612.5	43.5	Bullish
TATAELXSI	6220.0	6584.0	6402.0	6305.0	6123.0	6026.0	6371.4	6453.5	31.4	Bearish
TIINDIA	2850.3	2936.8	2893.6	2864.5	2821.3	2792.2	2915.3	3015.6	54.7	Bearish
TORNTPOWER	1366.8	1410.8	1388.8	1373.5	1351.5	1336.2	1399.2	1407.4	38.9	Bearish
TATAPOWER	384.6	398.3	391.4	387.2	380.3	376.1	394.1	398.6	41.4	Bearish
TRENT	5723.5	5864.5	5794.0	5729.5	5659.0	5594.5	5670.9	5652.4	31.5	Bullish
TORNTPHARM	3164.0	3281.3	3222.7	3186.3	3127.7	3091.3	3234.9	3188.8	56.7	Bearish
TITAN	3505.4	3552.1	3528.7	3498.3	3474.9	3444.5	3447.8	3519.9	41.1	Bearish
TATAMOTORS	672.3	681.4	676.9	671.8	667.2	662.1	683.2	709.5	38.9	Bearish
TVSMOTOR	2779.9	2841.2	2810.5	2786.4	2755.7	2731.6	2774.1	2767.6	49.7	Bullish
UNIONBANK	139.7	146.2	142.9	140.6	137.4	135.1	144.4	147.6	45.6	Bearish
UNITDSPR	1460.8	1490.3	1475.5	1465.8	1451.0	1441.3	1467.2	1533.8	44.7	Bearish
UPL	631.0	644.3	637.6	633.3	626.6	622.3	638.3	636.3	56.3	Bearish
ULTRACEMCO	11420.0	11551.3	11485.7	11419.3	11353.7	11287.3	11385.6	11330.7	53.2	Bullish
VBL	448.7	469.7	459.2	452.7	442.2	435.7	466.3	475.2	56.5	Bearish
VEDL	439.5	465.1	452.3	444.6	431.8	424.0	455.4	449.2	46.9	Bearish
VMM	126.1	133.4	129.8	124.6	121.0	115.9	124.9	126.2	30.4	Bearish
VOLTAS	1261.0	1312.6	1286.8	1270.9	1245.1	1229.2	1287.5	1271.2	54.4	Bearish
WAAREEENER	2671.2	2815.1	2743.1	2692.1	2620.1	2569.1	2774.5	2838.5	30.7	Bearish
WIPRO	265.6	269.2	267.4	264.6	262.8	260.0	262.6	253.4	41.0	Bullish
YESBANK	19.4	20.2	19.8	19.6	19.2	18.9	19.9	20.8	44.5	Bearish
ZYDUSLIFE	950.1	962.7	956.4	951.7	945.4	940.7	963.1	947.5	48.7	Bullish

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